

Annuity Care

New Life for Old Assets!

There is a total of \$2.8 trillion¹ currently in annuities.

- 79% of annuity owners see it as a financial resource to avoid being a financial burden on children.²
- 73% see it as an emergency fund in case of catastrophic illness or nursing home care.²

Many of these annuity assets are just sitting, waiting to be used. If they're never used, any gains are taxable to heirs at death.

Help give new life to these stagnant annuities with annuity-based solutions from OneAmerica:

- All options are PPA-eligible, making gains tax-free if used for qualifying LTC expenses
- All premiums are fully guaranteed
- Joint coverage can protect 2 lives under one policy
- The Eligible Person provision can add a spouse to an individually owned annuity upon conversion

All of our annuity-based solutions qualify for expedited underwriting: only a few health questions and a telephone interview!

Annuity Care II can be written up to age 80; Annuity Care and Indexed Annuity Care up to age 85.

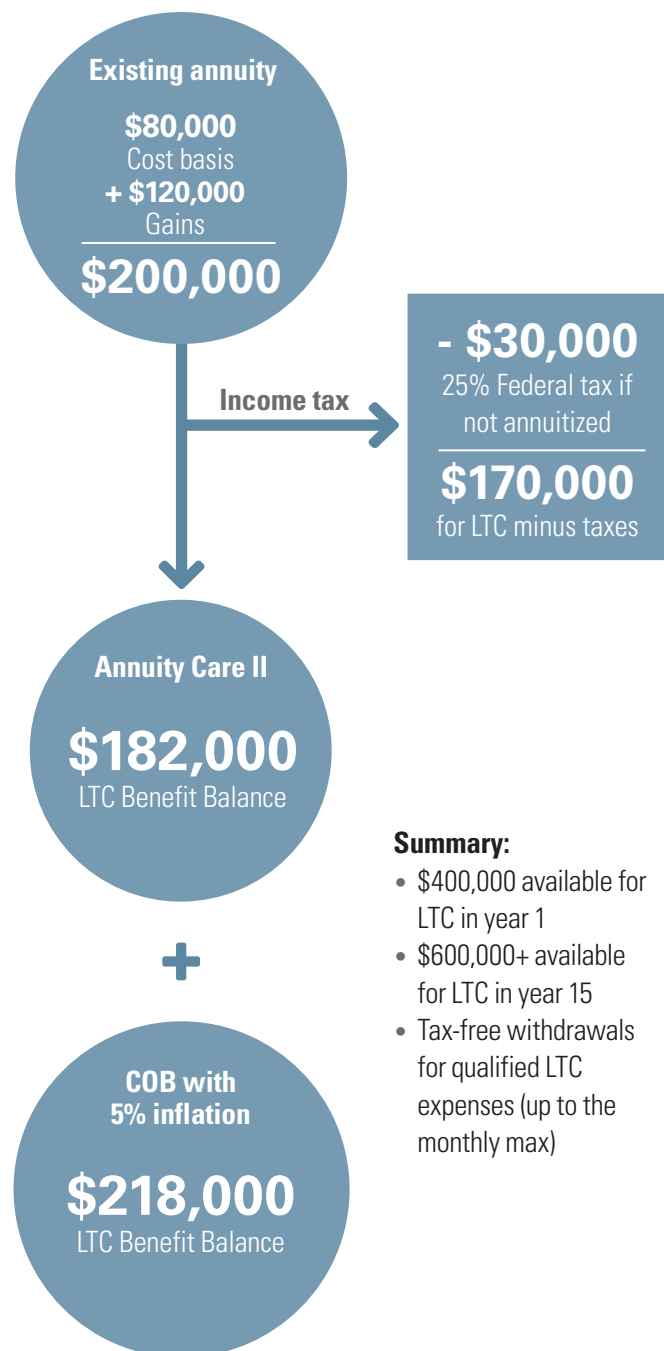
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1. Table 25, Year-End Deferred Annuity Assets by Market Type, U.S. Individual Annuity Yearbook – 2016, LIMRA Secure Retirement Institute, 2017.

2. 2013 Survey of Owners of Non-Qualified Annuity Contracts, conducted by The Gallup Organization and Mathew Greenwald & Associates for The Committee of Annuity Insurers, 2013



Summary:

- \$400,000 available for LTC in year 1
- \$600,000+ available for LTC in year 15
- Tax-free withdrawals for qualified LTC expenses (up to the monthly max)

ONEAMERICA® is the marketing name for the companies of OneAmerica | OneAmerica.com

Note: Annuity Care is issued and underwritten by The State Life Insurance Company®, Indianapolis, Indiana. Annuity Care Form Series Numbers: SA34, SA35, R508. Not available in all states or may vary by state. All guarantees are subject to the claims paying ability of the issuing company. All numeric examples are hypothetical and were used for explanatory purposes only. Joint coverage is not available in PA.

**NOT A DEPOSIT • NOT FDIC OR NCUA INSURED •
NOT BANK OR CREDIT UNION GUARANTEED • NOT
INSURED BY ANY FEDERAL GOVERNMENT AGENCY •
MAY LOSE VALUE**

The contact listed is not an affiliate of the companies of OneAmerica.